



Today's Date: _____

PERSONAL INFORMATION

Patient Name _____ Date of Birth _____ Age _____
 First Middle Last
 SS# _____ Sex Female Male Account # _____
 Marital Status Single Married Separated Divorced Widowed
 Address _____
 City _____ State _____ Zip _____ Phone () _____
 Cell phone () _____ e-mail address _____
 Where do you prefer we contact you? Home Work Cell Other _____
 Is there someone you wish us to share your medical information with if you are not available? No Yes
 Name _____ Relationship _____
 Spouse Name (if married) _____
 Emergency Contact Person _____ Phone () _____
 Relation to You _____ *(different from phone number listed above)*

JOB INFORMATION

Patient Occupation _____ Retired? Yes No
 Patient Employer _____
 Employer Address _____
 City _____ State _____ Zip _____
 Work Phone () _____ Last Day Worked _____ / _____ / _____
 Month Day Year

REFERRAL INFORMATION

Who referred you, or how did you hear about us?
 Full name _____
 Address _____
 City _____ State _____ Zip _____ Phone () _____
 Who is your regular family physician?
 Full name _____
 Address _____
 City _____ State _____ Zip _____ Phone () _____

Which other physician(s), if any, have you seen for this problem and what was their recommendation?

I have personally reviewed this intake packet before dictating my report. _____
 Physicians Signature Date

INSURANCE

Primary Insurance _____ Effective Date _____

Policy Number _____ Group Number _____

Insurance provided through ___ your employer ___ your spouse's employer ___ other

If other than your employer, list the following information for the primary card holder.

Name _____ Social Security Number _____

Date of Birth _____ Employer Name _____

Secondary Insurance _____ Effective Date _____

Policy Number _____ Group Number _____

Insurance provided through ___ your employer ___ your spouse's employer ___ other

If other than your employer, list the following information for the primary card holder.

Name _____ Social Security Number _____

Date of Birth _____ Employer Name _____

Is this a WORK related injury? ___ Yes ___ No ___ Not sure

If yes, Date of injury _____ Last date of work _____

Employer you worked for when injured _____

Is this an AUTO related injury? ___ Yes ___ No ___ Not sure

If yes, Date of injury _____ Last date of work _____

Is this another type injury? ___ Yes ___ No ___ Not sure

If yes, Date of injury _____ Last date of work _____

Where did injury take place? _____

How were you injured? _____

FOR WORK, AUTO, OR OTHER RELATED INJURY, PLEASE COMPLETE THE FOLLOWING:

Claim Number _____

Send Bill To:

Name _____

Address _____

City/State/Zip _____

Phone (____) _____

Your Caseworker

Name _____

Address _____

City/State/Zip _____

Phone (____) _____

Adjuster Name _____

Telephone (____) _____

Your Attorney

Name _____

Address _____

City/State/Zip _____

Phone (____) _____

Is there a lawsuit involved? ___ Yes ___ No

Do you have an attorney? ___ Yes ___ No

MEDICAL INFORMATION

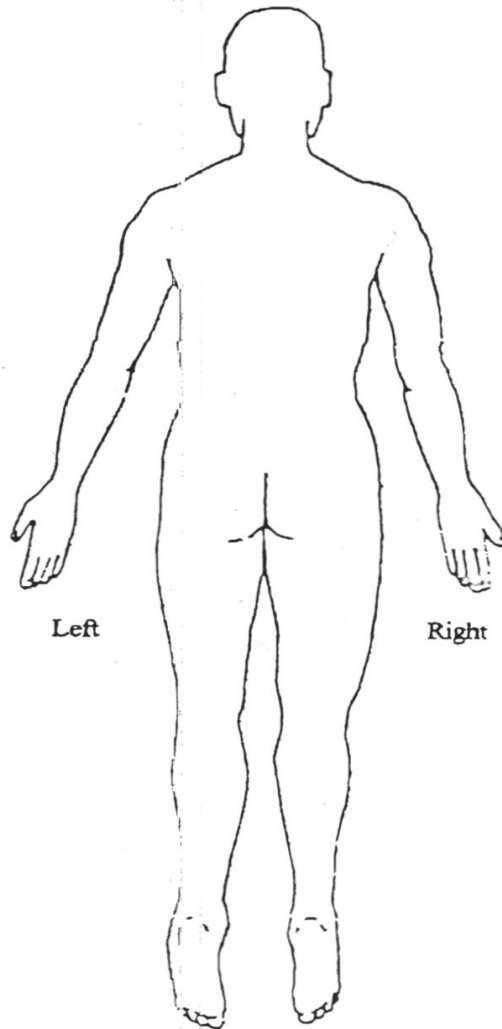
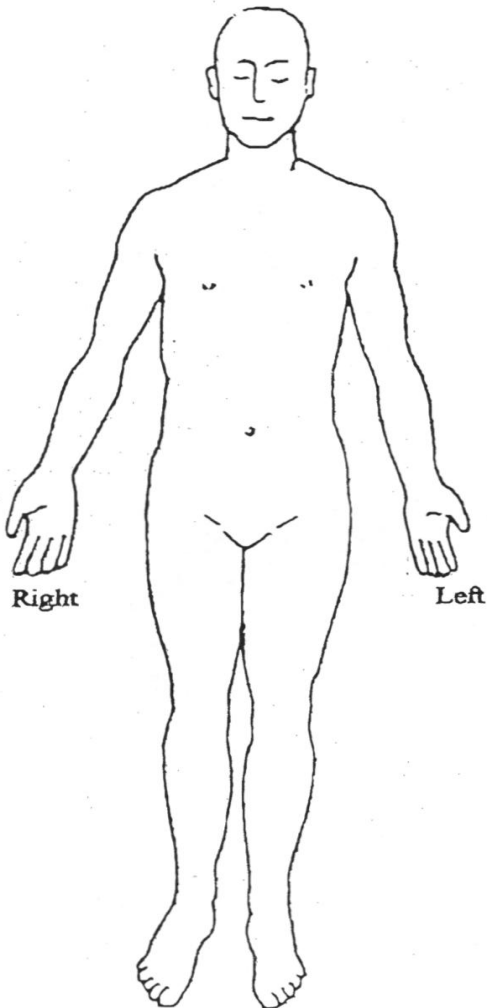
Reason for office visit.(Please check)

- Continuation of care
 New onset of symptoms, please explain _____

 Follow up with new testing
 Other _____

Using the patterns below, show exactly where on the body you are having problems.

ACHE //// /// /	BURNING BBBB BBB B	NUMBNESS XXXXX XXX X	PINS & NEEDLES ===== ==== =	STABBING ZZZZZ ZZZ Z	OTHER OOOOO OOO
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How would you rate your pain now?

(Circle the number you would give it if 1 being no pain and 10 being the worst pain ever.)

No Pain 1 2 3 4 5 6 7 8 9 10 Worst Pain Ever

MEDICAL INFORMATION continued

When did the pain start? (Specify date if you know) _____

What were you doing when it started? _____

Did it occur: Suddenly Gradually

Where is the pain worse? Back Neck Hips Legs

Is the pain: On the surface Deep inside Hard to tell

Does the pain go anywhere? (Example: Does it shoot down arms or legs?) Yes No

If YES, describe the path of the pain _____

Is your pain: Getting better Getting worse Comes and goes Always there

What time of day is your pain worse? _____

How long does it last? _____

What makes your pain BETTER? Lying down Manipulation Muscle relaxants
 Sitting Physical therapy Heat
 Standing Aspirin Cold
 Walking Pain pills
 Other _____

What makes your pain WORSE? Exercise Walking Bending forward
 Sitting Coughing Bending backward
 Standing Sneezing Lying down
 Other _____

Does your pain keep you from doing any of the following?
 Working Exercising Having sex
 Sports Sleeping Driving
 Showering Dressing Shopping
 Having fun Leaving the house
 Does not stop activities

Do you need to rest during the day because of your pain?
 No A little Half the day Over half the day

Do you have any numbness? No Yes
 If YES, where? _____

Do you have any weakness? No Yes If YES, where? _____

Do you have any problems with: Bowel function Bladder function Sexual function

Have you received any of the following treatments:

	Physical Therapy	Chiropractic	Injections	Other
When:				
How often:				
How many:				

MEDICAL INFORMATION continued

Circle all medical conditions for which you are under a Doctor's care

Asthma *Heart problems* *Cancer* *Diabetes* *High blood pressure* *Hepatitis* *HIV*
Stroke *Pulmonary* *Kidney* *Other* _____

Tests done (Circle)

MRI *CT Scan* *EMG* *XRAY* *Other* _____

Dates taken: _____ _____ _____ _____ _____

Medications: List the medications you are currently taking including any over the counter medications (E.g.: aspirin, ibuprofen, anti-histamines etc.)

Name of medicine	Strength	How often?	What are you taking it for?	Name of Dr. who ordered medicine

Do you use nutritional supplements (Vitamins, Ginkgo-Biloba, Ginseng, St. John's Wort) or diet aids (i.e.: Pondimin, Fastin, OBY-TRIM, Zantryl etc.) on a regular basis? Yes No
If yes, please list _____

Allergies to Medicines: yes no If yes, what medicines? _____

Do you have an allergy or a reaction to Latex? yes no
Allergies to substances other than medicines? yes no If yes, list what you are allergic to (e.g. tape, pollen, bees, grass, etc.) _____

State any life style changes in the last year _____
Comments or other changes _____

Do you have any questions for the doctor? _____

Signature _____ **Date** _____

PAST MEDICAL HISTORY

1. Major Medical Illnesses:

Check any major medical illnesses listed below that you have suffered from or currently have:

Asthma cancer diabetes heart attack heart disease hepatitis HIV
 High or low blood pressure stroke

Other major illnesses _____

List hospitalizations for surgery or major medical illnesses:

Hospital Physician	Date/Year	Reason for admission

2. Transfusions, anesthesia:

Have you encountered any problems with transfusions or anesthesia in the past? Yes No

If yes, give details. _____

3. Serious Injuries: List any serious injuries you have sustained any time in the past.

(E.g. auto accident, falls, gunshot/stab wound, work injury) _____

4. Are you claustrophobic or feel ‘panicky’ or heart races when in confined spaces like an elevator?

yes no

5. Do you have any metal anywhere in your body? yes no

If yes, where is it? _____

If yes, what is it? (metal filing, shrapnel, bullet etc) _____

6. Allergies to Medicines: yes no

If yes, what medicines? _____

7. Do you have an allergy or a reaction to Latex? yes no

8. Allergies to substances other than medicines? yes no If yes, list what you are allergic to, (e.g.

tape, pollen, bees, grass, etc.) _____

PERSONAL, SOCIAL AND FAMILY HISTORY

1. Diet: Are you on any special diet? _____
2. Activity: Do you regularly exercise? _____
Do you participate in sports or athletic activity? _____
What are your hobbies and leisure activities? _____
3. Current weight: _____ Weight one year ago: _____ Height: _____
4. Handedness: ___ Right handed ___ Left handed ___ Equally skilled in both hands
5. Tobacco use: Do you smoke cigarettes? ___ Yes ___ No # cigarettes in a day _____
Do you use other tobacco? ___ Yes ___ No Type: _____ Times in a day? _____
6. Alcohol use: Do you drink? ___ Yes ___ No What? _____ Amount in a day? _____
7. Drugs: Have you ever used street drugs? ___ Yes ___ No
Do you still? ___ Yes ___ No
What drugs? _____
Do you ___ swallow ___ smoke ___ snort ___ inject
How often? _____
9. Religious beliefs: Do you wish to express any of your personal religious beliefs that will impact on your health care? (e.g.: objection to blood transfusions) _____

10. Emotional status: How is your emotional health _____

FAMILY HISTORY

Do you know of any genetic illness in your family? ___ Yes ___ No
If yes, what illness? _____

1. List any of the following health problems in your near relatives in the table below:
diabetes, high blood pressure, high cholesterol, stroke, heart attack, tuberculosis, cancer, arthritis, kidney disease, anemia, allergies, asthma, headaches, epilepsy, mental illness, alcoholism, drug addiction

Relationship	LIVING		DECEASED	
	Age	Health Problems	Age at death	Cause of Death
Father				
Mother				
Grandparents				
Sister/ Brother				

REVIEW OF SYSTEMS

Please go over the following list of medical problems and circle only those that pertain to you now or in the past.

HEAD AND NECK

frequent headaches
migraine
head injury
dizziness or fainting

EYES

impairment of eyesight
double vision
blurred vision
spots
flashing lights
cataracts

NECK

swollen glands
goiter
pain or stiffness

EARS

hearing difficulty
ringing/buzzing
earaches
discharge from ears
use of hearing aid(s)

NOSE AND SINUSES

frequent colds
nasal stuffiness
nose bleeds
sinus problems

MOUTH AND THROAT

bleeding gums
frequent sore throat
hoarseness

BREASTS

nipple discharge
lumps

RESPIRATORY

cough up phlegm
blood in sputum
shortness of breath
bronchitis
emphysema
tuberculosis (TB)

CARDIOVASCULAR

irregular heart beat
racing heart
heart murmur
chest pain
palpitations
cold feet
swollen feet/ankles

GASTROINTESTINAL

loss of appetite
nausea, vomiting
heartburn
recent change in bowel habits
black stools
rectal pain
rectal bleeding
jaundice
hepatitis
gall bladder trouble

URINARY

frequency of urination
burning
urgency
bloody urine
passage of stones
dribbling

GENITAL - MALE

discharge from penis
HIV
hernias
testicular swelling

GENITAL - FEMALE

irregular menses
painful menses
post-menopausal bleeding
use of birth control items

MUSCULOSKELETAL

aching muscles/joints
swollen joints
muscle weakness
fibromyalgia

SKIN

itching, scaling
rashes

ENDOCRINE

weight change
impotence
always feel hot
always feel cold
drink a lot of fluids
change in size of
gloves/shoes

NERVOUS SYSTEM

weakness
numbness
seizures
speech impairment
shaking
change in handwriting
difficulty walking

PSYCHIATRIC

depression
suicidal ideas
trouble sleeping
panic attacks
nervousness
memory impairment

